

BIOSYNERGY, INC.

UNAUTHORIZED DISCLOSURE POLICY

This Unauthorized Disclosure Policy provides guidelines to employees, officers, and directors of, **BIOSYNERGY, INC.**, (the "**Company**") with respect to Material Nonpublic Information (as defined below).

Definition of Material Nonpublic Information

Nonpublic information is information that has not been previously disclosed to the general public and is otherwise not available to the general public.

It is not possible to define all categories of material information. However, information should be regarded as material if there is a reasonable likelihood that it would be considered important to an investor in making an investment decision regarding the purchase or sale of the Company's securities.

While it may be difficult under this standard to determine whether particular information is material, there are various categories of information that are particularly sensitive and, as a general rule, should always be considered material. Examples of such information may include, but not limited to:

- Financial results;
- Known but unannounced future earnings or losses;
- News of pending or proposed mergers;
- The gain or loss of a substantial customer or contract;
- Significant developments related to intellectual property or status of product under development;
- Significant developments involving corporate relationships;
- Financial liquidity problems;
- Personal information about employees, officers or directors of Company;
- Opinions about operations of the Company or its employees, officers, or directors;
- New service announcements of a significant nature;
- New equity or debt offerings; and
- Significant litigation exposure due to actual or threatened litigation.

Either positive or negative information may be material.

1. Applicability of Policy.

This Policy applies to all officers, directors, and employees of the Company, and consultants and contractors to, the Company and its subsidiaries, who receive or have access to Material Nonpublic Information regarding the Company. The aforementioned group, members of their immediate families, and members of their households are referred to in this Policy as "**Insiders.**" This Policy also applies to any person who receives Material Nonpublic Information from any Insider. Any person who possesses Material Nonpublic Information regarding the Company is an Insider for so long as the information is not publicly known. Any employee can be an Insider from time to time, and would at those times be subject to this Policy.

2. Statement of Policy.

It is the policy of the Company to oppose the unauthorized disclosure of any nonpublic information acquired in the work-place and the misuse of Material Nonpublic Information in securities trading or any other purpose.

3. Specific Policies.

Non-disclosure. No Insider shall disclose or disseminate Material Nonpublic Information to any other person (including family members) where such information may be used by such person to his or her profit by trading in the securities of companies to which such information relates, nor shall such Insider or related person make recommendations or express opinions on the basis of Material Nonpublic Information as to trading in the Company's securities. No Insider shall disclose or disseminate, electronically or otherwise, Material Nonpublic Information in any forum, location, or setting accessible to the public, including but not limited to, any Internet accessible location.

Confidentiality of Nonpublic Information. Nonpublic information relating to the Company is the property of the Company and the unauthorized disclosure of such information is forbidden. In the event any officer, director, or employee of the Company receives any inquiry from outside the Company for information that may be Material Nonpublic Information, the inquiry should be referred to the Company's General Counsel.

4. Applicability of Policy to Inside Information Regarding Other Companies.

This Policy and the guidelines described herein also apply to Material Nonpublic Information relating to other companies, including the Company's vendors and suppliers ("**Business**

Partners"), when that information is obtained in the course of employment with, or the performance of services on behalf of the Company. Civil and criminal penalties, and termination of employment, may result from trading on inside information regarding the Company's Business Partners. All officers, directors, employees, consultants and contractors should treat Material Nonpublic Information about the Company's Business Partners with the same care required with respect to information related directly to the Company.

5. Exceptions

For purposes of this Policy, the Company considers that the exercise of stock options for cash under the Company's stock option plan (but not the sale of any shares issued upon such exercise) are exempt from this Policy, since the other party to these transactions is the Company itself and the price does not vary with the market, but is fixed by the terms of the option agreement or plan, as applicable. In addition, for purposes of this Policy, the Company considers that bona fide gifts of the securities of the Company are exempt from this Policy.

6. Failure to follow this Policy.

Failure to follow this Policy can be a serious breach of an individual's obligation to the Company and/or to Company customers. Failure to follow this Policy can lead to discipline by the Company, up to and including termination. Individuals who violate this Policy do so at their own risk, and the Company disclaims any responsibility arising from improper disclosure of Material Nonpublic Information.